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Conflict Minerals Statement

RE: H. R. 4173, the Wall Street Reform and Consumer Protection Act (the "Act")

Thank you for your inquiry regarding the Securities and Exchange Commission's (SEC) "Conflict Minerals" rule ("the rule"). The rule only applies directly to companies required to report to the SEC under Sections 13(a) or 15(d) of the Exchange Act. Although the rule will not directly apply to Kaiser Tool Company, Inc., we understand that you may be subject to the rule or you may have customers subject to the rule.

Kaiser Tool Company purchases metals from a variety of sources. As a manufacturer of finished products, using raw materials produced by other companies, Kaiser Tool Company is dependent on our suppliers to certify compliance to the rule. After engaging in due diligence with our suppliers, we are not aware of the inclusion of any covered conflict minerals in our products. We will continue working with our suppliers as necessary to assure that our products remain DRC conflict-free.

Thank you for the opportunity to address your concerns. We appreciate your business.

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